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Software | Process Improvement | Consulting

PORTFOLIO MANAGEMENT

📊 DASHBOARDS

Configurable portfolio dashboards provide a rolled-up view of the full portfolio or any subset therein. Showing aggregated metrics based on projected benefits, costs, risks, or other KPIs, they enable users to view and compare projects or programs by status, type, platform, business unit, or other parameters. All have the ability to filter data to achieve the required level of granularity and to display the data in a wide variety of graphical formats.

- FINANCIAL PERFORMANCE DASHBOARD
- PORTFOLIO LIST DASHBOARD
- PROJECT DELIVERY TIMELINE DASHBOARD
- RESOURCE & CAPACITY PLANNING DASHBOARD
- PORTFOLIO RISKS, DEPENDENCIES & ISSUES REGISTER

🧭 STRATEGY

Powerful strategic planning tools allow users to select, analyze, and prioritize, projects according to expected benefits, costs, feasibility, and other factors. Changes are instantly reflected throughout the application, ensuring a common understanding of priorities across the organization at any given time.

What-if analysis can be performed on current and hypothetical portfolios by exploring alternative allocations of budget / resource. Scenarios illustrating the impact of decisions upon key metrics can be saved to compare and return to.

Roadmapping tools enable users to view, link, and monitor, any number of dependent elements within the hierarchy of the portfolio. Dependencies can be adjusted to match changing priorities and available resources. Single or multiple maps can display your entire landscape or just a subset of elements.

- PRIORITIZATION MODULE
- SCENARIO PLANNING MODULE
- ROADMAPPING MODULE

👥 GOVERNANCE

Consistent project governance is fundamental to the system. It allows you to manage multiple process types within a common portfolio. Gates, milestones, and other governance events, can be set up within Gate, Agile, Waterfall, and other workflows. Making it easy to deliver projects of any size or complexity.

- PROCESS WORKFLOW TEMPLATES
- MILESTONE READINESS, AUTHORIZATION & RECORDING TOOLS
- PIPELINE PROGRESS MONITORING TOOLS

🧍 RESOURCES

The system has a collection of features to support resource management at the portfolio level. Users can manage assignments, compare requirements with capacity to anticipate and address bottlenecks, as well as analyze planned vs actual requirements by department, skills, and more.

- PROJECT LEVEL RESOURCE MANAGEMENT
- PORTFOLIO RESOURCES ANALYSIS
- CAPACITY PLANNING

📝 REPORTING

Users can create reports from a common set of report templates, or create their own customized reports on any metrics captured in the system - at the touch of a button. System data can be easily exported in a variety of common formats.

- STANDARD PORTFOLIO REPORTS
- REPORT BUILDER MODULE
- CHART BUILDER MODULE
- FINANCIAL REPORTS

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DASHBOARDS

Project management dashboards contain all the key data, authorizations, and communications, relevant to each workstream. Flexible in structure and process, they allow organizations to propose, plan, and deliver, projects in a way that best suits the desired outcomes.

Program and resource management dashboards help users manage and report on collections of projects, or specific investments, in real time. They automatically aggregate component project data, enabling effective execution.
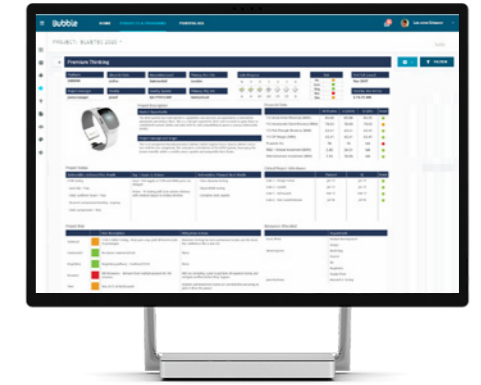
- PROJECT DELIVERY DASHBOARDS
- USER DEFINED PROJECT METRICS
- BUSINESS MODEL CANVAS
- PROJECT RESOURCE DASHBOARD
- PROGRAM MANAGEMENT DASHBOARD

PLANNING

The system supports the management of projects from their conception to completion. Projects and programs can be managed using different methodologies, such as Waterfall, Agile, or hybrid development processes. Gates, milestones, tasks, and other deliverables, can be assigned to team members with ease.

Users can elect to get notifications on individual events, receive automatic project change notifications, and make use of messaging and collaboration features.

- PROJECT SCORECARDS
- TASK PLANNING MODULE
- AGILE PLANNING MODULE
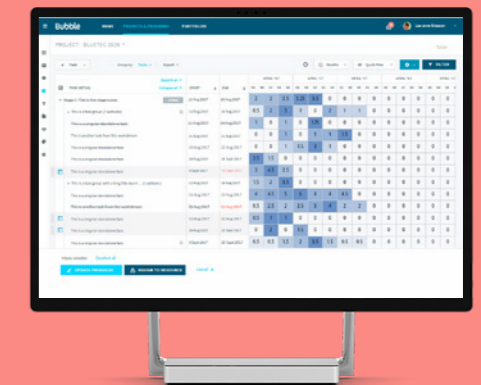- GANTT DISPLAYS

GOVERNANCE

The system has comprehensive risk, issue, dependency, assumption and change tracking. Configurable workflow templates make it easy for teams to continuously improve their processes on the basis of lessons learned.

- MULTIPLE CRITERIA AND APPROVAL TEMPLATES
- PROGRESS, RISK AND OTHER CRITERIA FLAGGING
- DECISION TRACKING

RESOURCES

The system has a number of features to support resource planning and utilization tracking at the project and program level. These include integrated workflows, skills tags, and timesheets. New projects can be automatically populated with resource requirements from a 'standard' resource profile library.

- RESOURCE REQUIREMENTS CAPTURE
- PROJECT ASSIGNMENTS MANAGEMENT (TIME | STAGE | COST)
- ACTUAL VS. PLANNED RESOURCE TRACKING

REPORTING

Users can create reports from a common set of report templates, or create their own customized reports on any metrics captured in the system - at the touch of a button. System data can be easily exported in a variety of common formats.

- STANDARD PROJECT REPORTS
- PERIODIC UPDATE REPORTS
- REPORT BUILDER MODULE

FINANCES

Organizations track financial data in a number of different ways. Our system allows financial information to be uploaded to, or exported from, the system in three ways: via the system, via MS Excel or via integrations with other software (using our RESTful API). Costs and benefits (financial and non-financial) can be tracked through the lifecycle of a project, and compared against baselines. This includes:

- PERIODIC FINANCIAL DATA
- SNAPSHOTTED KPI'S
- UPLOADS & INTEGRATIONS

USERS LOVE US
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NON-FUNCTIONAL BENEFITS

APPROACH

Bubble believe passionately in what we do and invest heavily to ensure we keep our products, services, and our organization, at the cutting edge.

We take pride in helping customers by supporting them on their journey to adoption and being responsive to their needs once their system is deployed. In short, we're dedicated to:

- CUSTOMER CENTRICITY
- EXCEEDING EXPECTATIONS
- KEEPING OUR PROMISES

RETURN ON INVESTMENT

PPM software should pay back multiples of the investment in implementation. For some ROI is the result of dramatically reduced administration and reporting time. For others, it's a growth in revenue brought about by higher value portfolios. However you define success, we know that customers benefit from lead time reductions of between 25-75% and, pipeline value growth of 50% or more. This is due to:

- BETTER PROJECT SELECTION AND DECISION MAKING
- IMPROVED PROCESS GOVERNANCE (FEWER ERRORS | LESS RE-WORK)
- FEWER UNEXPECTED RESOURCE BOTTLENECKS

Furthermore, Project managers and teams report productivity gains of ~20% or more due to:

- BEING ALWAYS UP-TO-DATE (A SINGLE SOURCE OF TRUTH)
- AUTOMATED CONSOLIDATION OF DATA
- 1-CLICK REPORTING AND LIVE STATUS FLAGS
- IMPROVED COLLABORATION / COMMUNICATION

DEPLOYMENT

Bubble have a well-developed process for supporting system implementations. We make sure demands are light and easy on your organization. With a typical lead-time of just 6-8 weeks, our SaaS solution can be fully configured, pre-populated, and ready to use.

- DEPLOY FIRST WITH A SMALL GROUP, OR ACROSS THE ENTERPRISE
- SYSTEM COMES TAILORED TO COMPANY REQUIREMENTS
- USERS CAN PICK UP PROJECTS WITH EASE

SUPPORT

We bring our experience in process development and governance frameworks to every deployment. We provide hands-on initial training to system Administrators - passing on the knowledge and tools to on-board new users themselves. Post deployment, our dedicated in-house technical support team make sure that all customers receive a prompt resolution to their software-related questions. This includes on-line, off-line, and in-person, support. If required we can also help you with process development.

Contact us for our full training and support overview.

PRICING

Bubble have a straightforward approach to pricing. We have a one time deployment fee, defined by the size or complexity of your organization, and an ongoing license fee, covering all security, hosting, storage, and product support. Contact us for our pricing overview.

- ACCESS TO ALL MODULES & FEATURES (NO HIDDEN COSTS)
- ONGOING PRODUCT ENHANCEMENTS
- OPTIONAL CUSTOMIZATIONS FOR BESPOKE FUNCTIONALITY (EXTRA)

USABILITY

Customers love using our software because it truly makes their jobs easier. Top Rated on TrustRadius™, for both 2016 and 2017, we put users at the heart of our software. Continuously improving our user experience to meet emergent best practices, our platform is differentiated by:

- A VISUAL DASHBOARD BASED APPROACH TO PPM
- A FOCUS ON USABILITY
- BEING AS STRONG AT TOP-DOWN MANAGEMENT AS IT IS BOTTOM-UP DELIVERY

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Bubble helps organizations to select the right projects, execute them reliably, and continuously increase their productivity.

Our top-rated Project and Portfolio Management Software ensures that project delivery teams are working on the right things - as efficiently as possible.

Putting live data and automated reporting tools at your fingertips, our PPM software is proven to deliver:

- Better performing portfolios
- Productivity and efficiency gains across all projects
- High levels of user adoption and satisfaction

> " *Amazing Portfolio Management Tool – will make your job a lot easier!!!*

Group Manager
Medical Devices Company

STRATEGIC
PLANNING

PORTFOLIO
MANAGEMENT

PROJECT
MANAGEMENT

RESOURCE
MANAGEMENT

Customers love using our software, because it truly makes their jobs easier!
Ask us for a demo of the system

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